

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS AMENDING FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS AMENDING FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

JUL 30 1963  
TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 113.  
FILED, MAY 3rd. 1963.

JONSMITH MINES LIMITED

Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 860 dated January 8, 1963

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	The Company has been advised that J. Bradley Streit & Company Limited the Underwriter in the Agreement dated the 7th day of January, 1963 had assigned a 10% interest in the said Underwriting and Option Agreement to Perry Kirkland Mines Limited.																														
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	<p>The Company has agreed to an extension of three months on the outstanding options on 800,000 shares under the Agreement between the Company and J. Bradley Streit &amp; Company Limited so that the said options are now exercisable -</p> <p>as to 200,000 shares at 15¢ a share by July 24, 1963; as to 200,000 shares at 20¢ a share by October 24, 1963; as to 200,000 shares at 25¢ a share by January 24, 1964; and as to 200,000 shares at 30¢ a share by April 24, 1964.</p> <p>J. Bradley Streit &amp; Company Limited is acting under the said Agreement on its own behalf as to a 65% interest, on behalf of Zenith Securities Limited as to a 25% interest and on behalf of Perry Kirkland Mines Limited as to a 10% interest.</p>																														
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	<p>Perry Kirkland Mines Limited is a public company.</p> <p>Persons having a greater than 5% interest in Perry Kirkland Mines Limited are:</p> <table><tr><td>Frances M. Acker</td><td>Waverley, Pa.</td><td>U. S. A.</td></tr><tr><td>L. F. Bahm</td><td>c/o A. G. White &amp; Co.</td><td></td></tr><tr><td></td><td>300 Bay Street</td><td>Toronto</td></tr><tr><td>Brant Investments Ltd.</td><td>66 King Street W.</td><td>Toronto</td></tr><tr><td>Frederick J. Crawford</td><td>220 Bay Street</td><td>Toronto</td></tr><tr><td>F. J. Crawford &amp; Co. Ltd.</td><td>220 Bay Street</td><td>Toronto</td></tr><tr><td>P. R. Gardiner</td><td>330 Bay Street</td><td>Toronto</td></tr><tr><td>Houston &amp; Co.</td><td>335 Bay Street</td><td>Toronto</td></tr><tr><td>Jacques Pollock</td><td>636 11th Ave.</td><td>New York</td></tr><tr><td>Homer L. Racicot</td><td>Address unknown</td><td></td></tr></table>	Frances M. Acker	Waverley, Pa.	U. S. A.	L. F. Bahm	c/o A. G. White & Co.			300 Bay Street	Toronto	Brant Investments Ltd.	66 King Street W.	Toronto	Frederick J. Crawford	220 Bay Street	Toronto	F. J. Crawford & Co. Ltd.	220 Bay Street	Toronto	P. R. Gardiner	330 Bay Street	Toronto	Houston & Co.	335 Bay Street	Toronto	Jacques Pollock	636 11th Ave.	New York	Homer L. Racicot	Address unknown	
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Jacques Pollock	636 11th Ave.	New York																													
Homer L. Racicot	Address unknown																														
Statement of any other material facts and if none, so state.	There are no other material facts.																														

DATED March 5, 1963.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"F.M. MacLeod"

"W.M. Macintosh"

JONSMITH MINES LIMITED

CORPORATE SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

"J.D. Streit"

"C.W. Streit"

J. BRADLEY STREIT & COMPANY LIMITED



# FINANCIAL STATEMENTS

1963 JUN

## JONSMITH MINES LIMITED

### STATEMENT OF SOURCE AND APPLICATION OF FUNDS

FOR THE SIX MONTHS ENDED JUNE 30, 1963.

Working capital, December 31, 1962.

\$58,751.22

#### FUNDS PROVIDED

Investment income	\$ 165.68	
Sale of 200,000 treasury shares		
@ 15¢ per share	<u>30,000.00</u>	<u>30,165.68</u>
		\$88,916.90

#### FUNDS APPLIED

Participation in prospecting grubstake	2,800.54
Staking and recording expenses on mining claims:	
Cabot Township	\$ 115.50
South Lorrain Township	<u>1,334.73</u>
	1,450.23
Field equipment purchased	700.00
Prepaid Workmen's Compensation and other insurance	1,055.00

#### EXPLORATION EXPENSES

Cabot Township	25,838.23
(includes diamond drilling)	
Ungava claims (Cr.)	4.48
Kenogaming Township	27.50
Ontario General	2,370.32
Parkin Township	<u>90.00</u>
	28,321.57

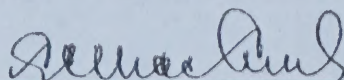
<u>HEAD OFFICE EXPENSES</u>	<u>4,136.03</u>
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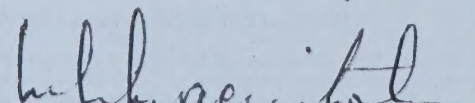
38,463.37

Working capital, June 30, 1963.

\$50,453.53

CERTIFIED CORRECT

  
Director

  
Director



# TORONTO STOCK EXCHANGE

FILING STATEMENT No. 860.  
FILED, JANUARY 24th, 1963.

## JONSMITH MINES LIMITED

Full corporate name of Company

Letters Patent dated January 21, 1947 and Supplementary Letters Patent dated February 1, 1955 and September 13, 1962.  
Particulars of incorporation (e.g. Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

### FILING STATEMENT

Reference is made to previous Filing Statement No. 284.  
(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	<p>The Company has acquired by staking a group of 45 claims in Cabot Township, Montreal River Mining Division, Ontario at an approximate cost of \$2,489.24 and proposes to explore and develop the same. The Company holds the claims subject to a 15% interest held for the prospectors who staked the claims.</p> <p>The Company proposes to enter into an Agreement with J. Bradley Streit &amp; Co. Limited as of the 7th day of January, 1963 for the sale of 200,000 shares of its capital stock at 15¢ per share and to grant options on an additional 800,000 shares in the amounts of 200,000 shares each at 15, 20, 25 and 30¢ per share.</p>		
2. Head office address and any other office address.	Room 906, 357 Bay Street. Toronto 1, Ontario.		
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	President and Director	E. C. MacLeod, 85 Lawrence Crescent, Toronto.	Prospector
	Vice-President and Director	J. M. Macintosh, 48 Rosedale Road, Toronto.	Solicitor
	Director	F. G. MacLeod, 85 Alexander Blvd., Toronto.	Mining Executive
	Director	J. R. Stratton, 16 Dale Avenue, Toronto.	Stock Broker
	Director	J. A. Hackett, 36 Alexander Wood, Toronto.	Stock Broker
	Director	Paul Doyon, 67 Patterson Street, Sudbury, Ontario.	Prospector
	Secretary-Treasurer and Director	W. M. Macintosh, 5 Campbell Crescent, Toronto.	Solicitor
	Assistant Secretary-Treasurer	R. L. McDonell, 9 Mead Court, Willowdale.	Accountant
4. Share, capitalization showing authorized and issued and outstanding capital.	Authorized: 7,000,000 N.P.V. Issued : 4,600,000		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None		
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	<p>By Agreement dated the 7th day of January, 1963, J. Bradley Streit &amp; Co. Limited has underwritten 200,000 treasury shares at 15¢ per share and has been granted options on 800,000 shares in the amounts of 200,000 shares each at 15¢, 20¢, 25¢ and 30¢ per share at 3, 6, 9 and 12 months respectively from the effective date, namely, the date of acceptance for filing of this Statement by the Toronto Stock Exchange. J. Bradley Streit &amp; Co. Limited is acting under the said agreement on its own behalf as to 75% interest and on behalf of Zenith Securities Limited as to 25% interest.</p> <p>The Company, by resolution of the Board of Directors, has granted to E. C. MacLeod, President and Chief Executive Officer, an option to purchase all or any part of 200,000 treasury shares at 25¢ per share within two years from the 22nd day of January, 1963.</p>		
7. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	<p>Persons having more than 5% interest in J. Bradley Streit &amp; Co. Limited are: J. Bradley Streit, 1 Benvenuto Place, Toronto, Joseph A. Hackett, 36 Alexander Wood, Toronto, C. William Streit, 88 Stratford Crescent, Toronto and J. Douglas Streit, 3 Mildenhall Road, Toronto.</p> <p>Person having more than 5% interest in Zenith Securities Limited; J. M. Macintosh, 48 Rosedale Road, Toronto. Mr. Macintosh is a Director of Jonsmith Mines Limited and has declared his interest in the Underwriting Agreement referred to in paragraph 6. and has not voted thereon as a Director of the Company.</p>		
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None		
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	To continue exploration and development of the claims staked by the Company referred to in paragraph 1. hereof in accordance with the recommendations by the Company's consultants. Preliminary work estimated to cost \$20,000.00		



# FINANCIAL STATEMENTS

JONSMITH MINES LIMITED

## BALANCE SHEET

December 31, 1962

### ASSETS

#### Current Assets

Cash in bank \$ 3,213.97  
Sundry accounts receivable and advances 7,462.38  
Short term finance company note, at cost 50,000.00

#### Investments, at cost

Government of Canada Bonds - 3 1/4% 1976 (approximate market value \$3,760.00) \$ 4,015.00  
Shares in other companies 55,287.11  
(approximate market value \$15,778.00)  
Subsidiary company, shares in New Dominion Nickel Mines Limited 194,380.00

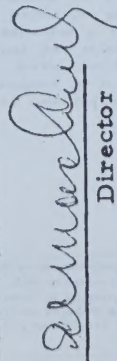
Interests in prospecting ventures, at cost

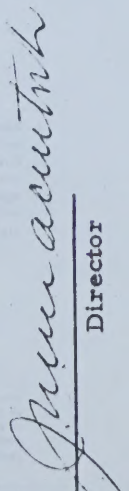
Mining claims, at cost

Equipment, at cost

Deferred exploration, development and administration charges

Certified Correct

  
Director

  
Director

### LIABILITIES

#### Current Liabilities

Accounts payable and accrued expenses

Capital and Surplus

#### Capital Stock

#### Authorized

7,000,000 shares of no par value

#### Issued and Fully Paid

4,600,000 shares

#### Earned Surplus

\$ 1,925.13

\$1,054,763.12

154,408.49

1,209,171.61

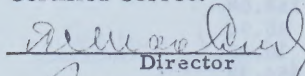
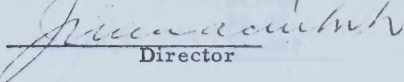
\$1,211,096.74

JONSMITH MINES LIMITED  
STATEMENT OF EARNED SURPLUS

Year Ended December 31, 1962

Balance, December 31, 1961		\$176,202.47
Add:		
Investment income		<u>1,936.94</u>
		\$178,139.41
Deduct:		
General prospecting-		
Ontario	\$13,969.70	
Quebec	<u>1,452.19</u>	
Other claims, options and exploration (net)	7,574.03	
Supplementary letters patent	<u>735.00</u>	<u>23,730.92</u>
Balance, December 31, 1962		<u>\$154,408.49</u>

Certified Correct

  
Director  
  
Director

JONSMITH MINES LIMITED

STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND ADMINISTRATION CHARGES

Year Ended December 31, 1962

Exploration

Cabot Township

Extension fees on mining claims	\$	9.50	
Surface trenching and general prospecting		2,184.15	
Surveys		786.95	
Assaying		90.75	
Transportation		866.79	
Board and general camp expense		192.19	
Camp buildings and equipment		117.67	
Travelling		263.12	
Unemployment insurance		10.74	
Telephone and telegraph		<u>50.15</u>	
	\$	4,572.01	
Balance, December 31, 1961		<u>23,738.26</u>	\$ 28,310.27

Des Rosiers Township

Balance, December 31, 1961			72,914.32
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Parkin Township

Acreage tax	\$	112.40	
Balance, December 31, 1961		<u>482,665.54</u>	482,777.94

Townships 28 and 29

Balance, December 31, 1961			6,761.12
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Buck and Strathy Townships and Gillies Limit

Balance, December 31, 1961			277.81
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Kenogaming Township

Extension fees on mining claims	\$	1.50	
Engineering fees, salaries and expense		<u>1.04</u>	
	\$	2.54	
Balance, December 31, 1961		<u>2,442.45</u>	2,444.99

Township 32, Range 26, Algoma District

Extension fees on mining claims	\$	330.00	
Surface trenching and general prospecting		7,005.82	
Surveys		584.00	
Assaying		89.95	
Transportation		1,312.69	
Board and general camp expense		540.56	
Camp buildings and equipment		45.90	
Small tools and supplies		61.54	
Engineering fees, salaries and expense		226.24	
Unemployment insurance		30.45	
Telephone and telegraph		<u>28.90</u>	
	\$	10,256.05	
Balance, December 31, 1961		<u>8,038.89</u>	18,294.94

Total carried forward

\$611,781.39

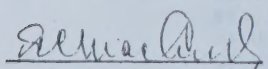


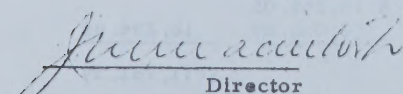
JONSMITH MINES LIMITED  
STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND  
ADMINISTRATION CHARGES  
Year Ended December 31, 1962

Total brought forward		\$611,781.39
<u>Yeo Township</u>		
Balance, December 31, 1961		2,147.47
<u>Semple Township</u>		
Surface trenching and general prospecting	\$1,749.16	
Assaying	66.50	
Transportation	44.64	
Board and general camp expense	148.53	
Small tools and supplies	10.21	
Unemployment insurance	8.16	
Telephone and telegraph	.65	2,027.85
<u>Goose Lake (Ungava Area)</u>		
Surface trenching and general prospecting	\$3,829.06	
Assaying	379.50	
Transportation	2,523.45	
Board and general camp expense	188.35	
Camp buildings and equipment	148.08	
Small tools and supplies	45.96	
Medical supplies	10.00	
Engineering fees, salaries and expense	354.38	
Unemployment insurance	30.44	
Telephone and telegraph	106.72	7,615.94
<u>Gouldie Lake (Ungava Area)</u>		
Surface trenching and general prospecting	\$5,781.18	
Diamond drilling	1,729.90	
Assaying	479.14	
Transportation	3,715.55	
Board and general camp expense	2,093.19	
Camp buildings and equipment	148.07	
Small tools and supplies	130.67	
Medical supplies	10.00	
Engineering fees, salaries and expense	407.74	
Unemployment insurance	35.56	
Telephone and telegraph	239.68	
Miscellaneous	17.00	14,787.68
<u>Romanet Lake (Ungava Area)</u>		
Engineering fees, salaries and expense		79.00
Total carried forward		\$638,439.33

<u>JONSMITH MINES LIMITED</u>		
<u>STATEMENT OF DEFERRED EXPLORATION, DEVELOPMENT AND</u>		
<u>ADMINISTRATION CHARGES</u>		
<u>Year Ended December 31, 1962</u>		
Total brought forward		\$638,439.33
<u>Head Office and Administration</u>		
Management, accounting and secretarial	\$ 2,400.00	
Consultants fees and expenses	8.55	
Rent	480.00	
Telephone and telegraph	153.18	
Postage, stationery and supplies	129.50	
Share issue expense	1,954.55	
Legal and audit	1,075.00	
Corporation taxes	95.00	
Meetings and reports	556.36	
Office and general	353.47	
	\$ 7,205.61	
Balance, December 31, 1961	90,665.86	97,871.47
Total, per Balance Sheet		<u>\$736,310.80</u>

Certified Correct

  
Director

  
Director

JONSMITH MINES LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the Year Ended December 31, 1962

Working capital, December 31, 1961 \$126,800.50

Funds Provided

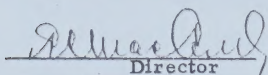
Investment income	\$ 1,936.94	
Received re participation in mining ventures	<u>76.91</u>	<u>2,013.85</u>
		\$128,814.35

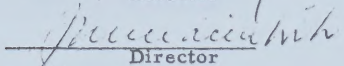
Funds Applied

Purchase of equipment	\$ 3,661.13	
Interests in prospecting ventures	179.95	
Mining claims	2,406.08	
Supplementary letters patent	735.00	
Exploration and administrative expenditures	<u>62,080.97</u>	<u>69,063.13</u>

Working capital, December 31, 1962 \$ 59,751.22

Certified Correct

  
Director

  
Director

**ENGINEER'S REPORT**

Note - The following are excerpts from a report by E.L. MacVeigh, B.A., M.S., dated January 10th, 1963, on the mining claims in Cabot Township, Montreal River Mining Division, Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

SUMMARY

An interesting discovery of native silver and cobalt has been found on the property of Jonsmith Mines Limited in the central part of Cabot Township, 15 miles east of Gogama, Ontario. The mineralization occurs in a quartz-calcite vein varying from 3 inches to 24 inches in width, and in appearance is typical of the productive veins of the Cobalt and Gowganda Camps. Cabot Township is 14 miles west of any known large occurrences of the Nipissing diabase sill, which is ordinarily thought to be the origin of the silver in Cobalt and Gowganda. The Jonsmith showing might be related to a former extension of the Nipissing diabase which is now eroded from the area or it might have an entirely different rock relationship. Keweenaw diabase dikes are prominent on the property.

It is recommended that 7 closely spaced diamond drill holes be drilled 50 feet apart along strike of the vein to investigate it at a vertical depth of 50 feet. This would total approximately 1,500 feet of AX. core drilling. It is also recommended that a 750 ft. diamond drill hole be put down 500 feet southeast on strike of the vein showing to cross-section the ground at this distance and investigate an electromagnetic anomaly which was located at this distance by the writer during an E.M. Survey of the property in the Fall of 1961. Information gained by this recommended drilling may indicate the best prospecting methods for further search in the area. Further prospecting of the Company's 45-claim group in Cabot Township should proceed in the light of this very interesting silver discovery.



Prospecting work in the summer of 1961 located associated gold and copper occurrences in a band of Temiskaming sediments located half a mile northwest of the above described silver showing. A Magnetometer Survey outlined a magnetic anomaly at the location but sulphides were not confirmed by E.M. work. The possibility of a subsurface copper occurrence exists which should be investigated by a deep diamond drill hole. It is recommended that a 1,000 ft. hole be drilled to explore this location at a vertical depth of 700 feet below surface.

The recommended drilling program should allow for 3,000' of AX. core which could be carried out at an overall expenditure of \$5.00 per foot or \$15,000. Further allowances for prospecting and camp construction would make an overall expenditure estimated at \$20,000.00.

#### RECOMMENDATIONS:

The silver and cobalt bearing quartz-calcite vein in the southeast corner of Mining Claim MR. 31172 is indicated to strike N. 50° W. and dip 50° to the southwest. It is recommended that seven short diamond drill holes be directed to investigate this vein occurrence at a vertical depth of 50 feet below surface. These holes should be spaced 50 feet apart along the strike of the vein and directed N. 40° E. at an angle of -45°. The hole lengths will be approximately 200 ft. each, with possibly two of the holes lengthened to investigate nearby sulphide mineralization exposed in surface pits. This series of short holes will cover a strike length of 300 feet and will total approximately 1,500 feet of AX. core drilling.

Five Hundred feet southeast on strike of the silver and cobalt vein exposure an anomalous reading was picked up by the E.M. Survey on the north contact of the east-west diabase dike. It is recommended that a 750 foot hole be drilled at this location to cross-section the strike of the silver bearing vein at this distance and to investigate the anomaly. This hole should be located as follows:

Collar Location	- Picket Line 12E + 670 Ft.S. + 140' W.
Bearing	- N. 40° E.
Angle	- -45°
Length	- 750 Ft.

On Jonesmith claims M.R. 31124 and 31125 a high magnetic anomaly is indicated in the outcrop area where copper sulphide minerals and magnetite are exposed in and near the sediments. One anomalous electromagnetic reading at the edge of the magnetic anomaly is indicative of a sub-surface conductor.



This location deserves investigation for the possibility that copper bearing sulphides may apex at depth in ore amounts. In order to test this depth possibility it is recommended that a diamond drill hole be put down to a depth of 1,000 feet to intersect the location of interest at a vertical depth of 700 feet. The hole should be located as follows:

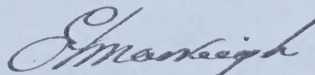
Cellar Location - Picket Line 45W plus 1350' south.  
Bearing - S 68° E.  
Angle - 345°  
Length - 1,000 Ft.

The above recommended drilling should make allowance for 3,000 feet of A.I. Core at an overall cost including drilling expenses, assaying, supervision, etc., of \$5.00 per foot or a total of \$15,000.

It is also recommended that further prospecting of the Company's 45 claim group be carried out in the light of information gained by the silver and cobalt vein occurrence.

To the estimated diamond drilling cost of \$15,000.00 should be added allowance for prospecting, camp construction, etc., which would make an overall expenditure of about \$20,000.00 for the work recommended.

Respectfully submitted



Haileybury, Ontario.  
January 10th, 1963.

E.L. MacVeigh B.A., M.S.

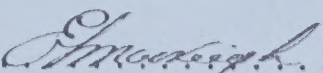
Haileybury, Ontario,  
January 10, 1963.

ENGINEER'S CERTIFICATE RE REPORT DATED  
JANUARY 10th, 1963, ON THE CABOT TOWN-  
SHIP PROPERTY OF JONSMITH MINES LIMITED.

I, EDWIN LESTER MACVEIGH, of Haileybury in the Province of Ontario, hereby certify:-

1. THAT I am a Consulting Geologist and reside at Haileybury, Ontario.
2. THAT I am a graduate of the University of Illinois with the degrees of Bachelor of Arts and Master of Science and have been practising my profession as a Geologist since 1932 in Northern Ontario and Quebec.
3. THAT I have no direct, indirect or anticipated interest in the mining claims mentioned in this report nor in the companies interested in the property reported on.
4. THAT the accompanying report is based on personal examination of part of the Jonsmith Property in September 1960, and the supervision of a Geological Survey, a Geomagnetic Survey, and a Horizontal Loop Electromagnetic Survey covering 20 claims of Jonsmith Property in Cabot Township in the Fall of 1961. The writer also visited the property in June of 1962.

DATED this 10th day of January, 1963.

...  ...  
E.L. MacVeigh, B.A., M.S.



10. Brief statement of company's chief development work during past year.	During the past year the Company carried on exploration of the Cabot Township claims referred to in paragraph one acquired by staking as a copper prospect. As a result of this work silver showings were found and further exploration will be as a silver prospect. The Company also carried on exploration and development work on a group of claims in Township 32, Range 26, Algoma District and extensive exploration of three groups of claims in the Ungava Area known as Goose Lake claims, Gouldie Claims and Romanet Claims. The work on the Algoma Claims and Ungava Claims did not disclose ore bodies of commercial value but the results were such that further work in the future will be required. In addition the Company had prospecting parties in the field in Ontario and Quebec. Particulars of the exploration costs are contained in the Financial Statement attached hereto.																																																
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	N/A																																																
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	N/A																																																
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None																																																
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	N/A																																																
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	Thomas, Kernaghan & Co. Limited, 67 Richmond St. W. Toronto, 777,218 shares Thomas, Kernaghan & Co., 67 Richmond St. W. Toronto, 364,652 shares E. C. MacLeod, 85 Lawrence Cresc., Toronto 214,063 shares James Richardson & Sons, 173 Portage Ave. E. Winnipeg, 240,600 shares Ross Knowles & Co. Ltd., 25 Adelaide St. E., Toronto 171,542 shares  E. C. MacLeod is the beneficial owner of shares registered in his name. The Company has no knowledge as to the beneficial ownership of claims registered in the name of the other shareholders mentioned above.																																																
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	E. C. MacLeod, 85 Lawrence Crescent, Toronto, acting together with such proxies as might be solicited by the management would in all probability be able to materially affect control of the Company.																																																
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><thead><tr><th>Shares</th><th></th><th>Cost or Book Value</th><th>Market Value</th></tr></thead><tbody><tr><td>92,000</td><td>Dunvegan Mines Limited</td><td>\$ 9,200.84</td><td>\$ 1,840.00</td></tr><tr><td>34,191</td><td>Ego Mines Limited</td><td>1.00</td><td>1,709.55</td></tr><tr><td>80,000</td><td>Joburke Gold Mines Limited</td><td>14,244.06</td><td>6,800.00</td></tr><tr><td>113,887</td><td>Kenlew Mines Limited</td><td>8,750.00</td><td>5,694.35</td></tr><tr><td>6,500</td><td>Maralgo Mines Limited</td><td>4,294.49</td><td>520.00</td></tr><tr><td>1,314,600</td><td>New Dominion Nickel Mines Limited</td><td></td><td></td></tr><tr><td></td><td></td><td>194,380.00</td><td>Nil</td></tr><tr><td>16,000</td><td>Shunsby Mines Limited</td><td>1,446.72</td><td>Nil</td></tr><tr><td>100,000</td><td>Sporran Mines Limited</td><td>15,150.00</td><td>Nil</td></tr><tr><td>41,136</td><td>Valhalla Mines Limited</td><td>2,200.00</td><td>Nil</td></tr><tr><td></td><td></td><td><u>\$249,667.11</u></td><td><u>\$16,563.90</u></td></tr></tbody></table>	Shares		Cost or Book Value	Market Value	92,000	Dunvegan Mines Limited	\$ 9,200.84	\$ 1,840.00	34,191	Ego Mines Limited	1.00	1,709.55	80,000	Joburke Gold Mines Limited	14,244.06	6,800.00	113,887	Kenlew Mines Limited	8,750.00	5,694.35	6,500	Maralgo Mines Limited	4,294.49	520.00	1,314,600	New Dominion Nickel Mines Limited					194,380.00	Nil	16,000	Shunsby Mines Limited	1,446.72	Nil	100,000	Sporran Mines Limited	15,150.00	Nil	41,136	Valhalla Mines Limited	2,200.00	Nil			<u>\$249,667.11</u>	<u>\$16,563.90</u>
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18. Brief statement of any lawsuits pending or in process against company or its properties.	None																																																
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None																																																
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	J. A. Hackett, one of the directors of the Company and a director of J. Bradley Streit & Company Limited, the Underwriter, has declared his interest in the Underwriting Agreement referred to in paragraph 6 and has not voted thereon as a director of the Company. J. M. Macintosh, one of the directors of the Company and a director of Zenith Securities Limited, has declared his interest in the Underwriting Agreement referred to in paragraph 6 and has not voted thereon as a director of the Company. No shares of the Company are presently in the course of primary distribution to the public but upon the agreement of January 7th, 1963, referred to in paragraph 6 hereof, shares of the Company referred to therein will be in primary distribution. Material facts are included in the foregoing.																																																

DATED January 8th, 1963  
**CERTIFICATE OF THE COMPANY**

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed)

"F.M. MacLeod"

*F.M. MacLeod*  
JONATHAN MINES LIMITED

CORPORATE SEAL

"W.M. Macintosh"

*W.M. Macintosh*

President  
Secretary

**CERTIFICATE OF UNDERWRITER OR OPTIONEE**

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

J. BRADLEY STREIT & CO. LIMITED

"J.A. Hackett"

*J.A. Hackett*

"C.W. Streit"

*C.W. Streit*